

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,177.65	181.95	0.76%
BSE Sensex	77,496.36	609.45	0.79%
GIFT Nifty*	24,152.50	-103.50	-0.43%
Dow Jones	48,861.80	-280.12	-0.57%
S&P 500	7,135.95	-2.85	-0.04%
NASDAQ	24,673.20	9.44	0.04%
FTSE 100	10,213.10	-119.68	-1.16%
CAC 40	8,072.13	-31.96	-0.39%
DAX	23,954.56	-63.70	-0.27%
Shanghai*	4,110.69	3.18	0.08%
Nikkei 225*	59,431.10	-486.31	-0.81%
Hang Seng*	25,901.01	-210.84	-0.81%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	108.19	1.31	1.23%
Oil (Brent)	120.56	2.53	2.14%
Gold	4,587.20	25.70	0.56%
Silver	72.85	1.28	1.78%
Copper	12,991.65	101.55	0.79%
Cotton	0.77	0.00	0.08%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.09%
USD/INR	94.85	0.29	0.31%
GBP/INR	128.08	0.53	0.42%
EUR/INR	110.94	0.39	0.36%
DXI Index	98.91	0.30	0.00%

VIX	Value	Change (Pts)	Change (%)
India	17.44	-0.61	-3.38%
S&P 500	18.81	0.98	5.50%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.00	0.010
US 10-Year Yield	4.43	0.010

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 182 points higher at 24,117 on Wednesday.

ACME Solar Holdings Ltd:

The company commissioned additional 35.7 MW / 160.5 MWh BESS capacity in Rajasthan, taking total commissioned capacity to 175.2 MW / 787.4 MWh.

Bajel Projects Ltd:

The company secured ultra-mega international transmission orders (₹400+ crore) for 500 kV overhead lines in the MENA region.

Brigade Enterprises Ltd:

The company formed a 50:50 JV with Bain Capital to develop a ~2 mn sq ft mixed-use project in Bengaluru with ~₹2,200 crore investment.

E2E Networks Ltd:

The company signed a \$7.7 million (~₹73 crore) 6-month agreement with a US AI firm for GPU cloud computing services.

EPACK Prefab Technologies Ltd:

The company commenced commercial production at its new Andhra Pradesh manufacturing plant from April 29, 2026.

Indian Hume Pipe Company Ltd:

The company received a ₹458.7 crore order for a water supply improvement project in Warangal, Telangana.

Larsen & Toubro Ltd:

The company signed an agreement to divest its entire stake in L&T Metro Rail (Hyderabad) for ₹1,461.5 crore.

Man Infraconstruction Ltd:

The company acquired redevelopment rights for a South Mumbai project in Tardeo with estimated sales potential exceeding ₹2,000 crore.

TANFAC Industries Ltd:

The company signed a long-term agreement with Blue Star for supply of fluorinated products starting January 2027.

Time Technoplast Ltd:

The company received PESO approval to manufacture 250-litre Type IV hydrogen cylinders, becoming the first in India in this category.

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